Chapter 5: Case Viewer

1. Open the MPOG Application Suite.

(For instructions on how to download, see 'Chapter 1: Downloading and Accessing the MPOG Suite.')

| MPOG Application Suite | ication Suite | Edit Connections About Current Connection: Loca | * <u>Note:</u> Check here to |
|-----------------------------|---------------|---|---|
| Case Viewer | Conce | pt Browser | verify you are on the local |
| Variable Mapping (Standard) | Variable N | lapping (Epic) | |
| NSQIP Import | PHI | Scrubber | (If not, click on "Edit Connections" and select |
| Data Diagnostics | Case-by-C | ase Validation | the 'local' option under Selected Profile. Click the |
| Transfer to MPOG Central | Trans | fer to AQI | 'Apply and Restart' button |
| Content Synchronization | Research | Data Cleaning ent rights or missing connection. | to continue.) |
| Location Mapping | | Show Application Descriptions | \ |

2. Click on "Case Viewer."

| MPOG Application Suite | |
|-----------------------------|--|
| | Edit Connections About Current Connection: Local |
| Case Viewer | |
| Variable Mapping (Standard) | Variable Mapping (Epic) |
| NSQIP Import | PHI Scrubber |
| Data Diagnostics | Case-by-Case Validation |
| Transfer to MPOG Central | Transfer to AQI |
| Content Synchronization | Research Data Cleaning Disabled due to insufficient rights or missing connection. |
| Location Mapping | Show Application Descriptions |

3. The Case Viewer will open. Because you have not selected a case yet, the screen will not populate with any patient information and will look like this:

| MCO Care times | | | | |
|--|---|-------------------------------|--|--|
| He Tooly CaseDetails | | | | |
| Parlant Name Skolon) Kalenson Agu, Unterson Sav, Salanson Wagdt, Unterson Nagdt Julianson Taxat | Core ID concerns con core constrained (and 17: 17 to 17: Anno America) Alex Hame (Henner) Alexand American | Posotien III Dispositi III | | |
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| Contraction of the second seco | | | | |

4. Select "File" in the upper left corner of the screen.

| M MINI CANAD | |
|---|---|
| File set Listeh | |
| (Patient Name Hidder) Drivingen Anel Deknown Sex, Drivingen Weicht, Drivingen Heicht | Carse ID: 00000003-0003-0000-0000-0000-0000000000 |
| (Unknown Race) | AGA Status 777 |
| * | |

5. You will need either some case information or a specific case type you would like to review before selecting the "Case Search" option from the File dropdown menu.



6. The 'Open Case' form will look as follows. If you have a specific patient or case that you would like to review, type the ID in the top row. If you prefer to search for cases by institution, service, time period, or procedure, populate the sections below and leave the Patient Case ID row blank.



- 7. For the purpose of this training, PHI has been removed & filters have been applied for:
 - University of Michigan Health System
 - Cardiac Service cases only.
 - Date of operation: 3/1/2016.

Cardiac cases will populate the bottom section of the screen, scroll until you find the case you plan to review. Click on the case row so it is highlighted, then click "Get Selected Case."

| Patient or Case I | D | | | | | |
|-------------------|---------|-----------------|---------------|----------------|---|----|
| institution | Univers | ity of Michigan | Health System | | | |
| Service | Cardiac | | | | | , |
| Date Range | 3/1/201 | 16 | 1 | 15 To 3/1/2016 | | 15 |
| Procedure | | | | | | |
| Time | Se | ervice | Age | Procedure | | |
| 03/01/2016 09 | 2:00 Ca | ardiac | | - Ari | 1 | + |
| 03/01/2016 07 | 7:30 Ca | ardiac | | | | - |
| 03/01/2016 09 | eoo Ca | ardíac | | | | |
| 03/01/2016 07 | 7:00 Ca | srdiac | | | | |

8. The Case Viewer will open with the case information for the case selected. PHI has been removed and labels replaced to indicate the type of information available in the Case Viewer header.



9. Within the Case Viewer, you can view physiologic data such as pulse, BP, CVP readings in graphical format. By hovering over each line with the mouse, the type of monitoring displays. The example below shows the light purple line represents BP Sys Arterial Line (Invasive, Peripheral).



Also, monitoring types will always be represented by the same line color. For example:

Light purple line: BP Sys Arterial Line (Invasive, Peripheral) Light purple dot: BP Sys Noninvasive Dark purple line: BP Dias Arterial Line (Invasive, Peripheral) Dark purple dot: BP Dias Noninvasive Green: CVP Black: End Tidal CO₂ Red: EKG Pulse Rate



10. To view individual physiologic readings at specific times during the case, clicking on the "Monitor" section below the graph will open all physiologic readings during the case on the hour.

11. Double-clicking on the specific monitor type will open up a separate window to view all recorded readings for that monitor type. Scroll to find the specific value or time period for review.

| M Data Details | | | | | | | | |
|------------------|---|----------|---------------|------------------|------------------|--|--|--|
| BP Sys Arterio | BP Sys Arterial Line (Invasive, Peripheral) | | | | | | | |
| | | | | | | | | |
| Time | Value | Comments | Artifact Code | Entry Code | Time Entered | | | |
| 05/21/2013 07:20 | 159 | | Normal | Machine Captured | 05/21/2013 07:20 | | | |
| 05/21/2013 07:21 | 104 | | Normal | Machine Captured | 05/21/2013 07:21 | | | |
| 05/21/2013 07:22 | 99 | | Normal | Machine Captured | 05/21/2013 07:22 | | | |
| 05/21/2013 07:23 | 106 | | Normal | Machine Captured | 05/21/2013 07:23 | | | |
| 05/21/2013 07:24 | 83 | | Normal | Machine Captured | 05/21/2013 07:24 | | | |
| 05/21/2013 07:25 | 81 | | Normal | Machine Captured | 05/21/2013 07:25 | | | |
| 05/21/2013 07:26 | 81 | | Normal | Machine Captured | 05/21/2013 07:26 | | | |
| 05/21/2013 07:27 | 78 | | Normal | Machine Captured | 05/21/2013 07:27 | | | |

12. In addition to the "Monitor" section, there are three other sections under the graph that provide intraoperative details. See the screenshot below. The categories include: Medications, Fluids, and Intraoperative Labs. Clicking on any of these section headings will open a grid displaying the values and times for each of events associated with the indicated categories.

| Medications | |
|---------------------------------|--|
| Fluids | |
| Monitor | |
| ✓ Intraoperative Labs | |

13. For example, clicking on "Medications" will display the grid of medications administered during the case. Infusion rows are highlighted in blue. XX indicates that the infusion was stopped. An arrow (→) indicates the continuation of the infusion.

| Medications | 07:00 | 08:00 | 09:00 | 10:00 | 11:00 | 12:00 | 13:00 |
|--------------------------|-------|-------|-------|-------|-------|-------|-------|
| PHENYLEPHRINE MCG/MIN | 20 | 20 | 80 | 60 | 80 | > | XXX |
| TRANEXAMIC ACID MG/KE | | 4 | > | > | > | > | > |
| INSULIN REGULAR UNITS/H | | | 3 | > | > | 4 | 6 |
| NOREPINEPHRINE MCG/KC | | | 7 | | | | 0.05 |
| MILRINONE MCG/KG/MIN | | | | | | | 0,25 |
| PROPOFOL MCG/KG/MIN (| | | | | | | |
| SODIUM CITRATE ML ORAI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LIDOCAINE MG IV (AIMS: L | 60 | 0 | 0 | 0 | 0 | 0 | 200 |
| SUCCINVLCHOLINE MG IV | 120 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | |

14. Case Viewer also has the capability to open and review multiple cases by accessing a saved *.txt file in Notepad that lists MPOG case IDs in the following format:

| case id test.txt - Notepad |
|--|
| File Edit Format View Help |
| 79861982-9ad5-e211-a079-0022191d9ed3 33e61c9c-dae3-e211-a079-0022191d9ed3 67909067-bfe3-e211-a079-0022191d9ed3 2d08afbe-c2e3-e211-a079-0022191d9ed3 0c0fbf65-f5cc-e211-a079-0022191d9ed3 c2e51c9c-dae3-e211-a079-0022191d9ed3 |

15. To open the list and begin case review, click on "File" and then click on "Open Case List."



16. Select the file containing the MPOG Case IDs for review. Click "Open."

| | | | | | | 23 |
|-------------------|---------------------------------|-------------------|---------------|------------------|--------|---------------------------|
| aries 🕨 D | Documents + My Documents + MPOG | | | - - + - → | Sec | th MPOG 👂 |
| / folder | | | | | | i= • 🗖 🔞 |
| | Documents library | | | | | Arrange by: Folder 🔻 |
| N | lame | Date modified | Туре | Size | | |
| | 🗋 case id test.txt 🛛 🔌 | 3/29/2016 3:41 PM | Text Document | 1 KB | | |
| nts = ns ne | | | | | | |
| ∓ File name: | case id test.txt | | | • | Text c | ocuments (.txt) (*.txt) 🔻 |
| | | | | [| C | pen Cancel |

17. The Case Viewer will open to the first case listed in the file automatically. To move to the next case, select "Next Case" from the dropdown File menu:



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18. Continue reviewing cases from the list in the saved file using the "Next Case" option in the File menu. When you have reached the last case from the list in the file, "Next Case" will be grayed out. You can either move to a previous case on the list or simply conclude your review and close Case Viewer.

| ile Tools Case Details Case Search Open Case List Previous Case | N | POG Case Viewer | |
|--|------|--------------------|--|
| Case Search Open Case List Previous Case | File | Tools Case Details | |
| Open Case List Previous Case | | Case Search | |
| Previous Case | | Open Care List | |
| | | Previous Case | |

19. Under Tools, the "Text Search" option allows you to look for a specific word or phrase within the Case Viewer.



20. A text box will open allowing you to type the specific word or phrase you are seeking to find. Clicking on "Search Options" will list options for filtering or expanding your search.

| Search | |
|----------------|-----------|
| | Find Next |
| Search Options | |

21. After typing in the selected word or phrase and applying necessary filters, click "Find Next" on the right side of the display box.

| ACU | |
|--|--|
| Search Options | |
| General Options Match case Exact match | Search Within V Notes Medications V Monitors Fluids Labs Preop Outcomes |

- 22. Case Viewer will now highlight in yellow the area(s) where the word or phrase is found. If the word does not exist within the page, nothing will be highlighted and a text box stating "End of results reached" will present.
- 23. To modify your default display settings within Case Viewer, click on "Tools" and select "Preferences."



24. The 'Preferences' form will display options for Case Viewer. Most common option is the "Display Patient PHI." When this option is NOT selected (default), PHI will be hidden in Case Viewer. This is important when sharing screens via webinar or when giving a presentation. You will need to select "Display Patient PHI" when doing Case Validation and using the Case Viewer. Click "Okay" after completing selections



25. The final tab within Case Viewer is "Case Details." This tab allows you to view more specific case information related to billing, case demographics, IV sites/staff, Preop, Outcomes, Lab values, and Medication Totals.



26. Returning to the Case Details dropdown menu, selecting "Billing" from the dropdown menu displays procedure and diagnosis codes as well as hospital discharge information. If your site has not yet loaded billing data, this form will be incomplete.

| | Profes | sional Fee | | | | Hospital | Discharg | e | |
|-----------|---------------------------------|-------------------|-------------------|------|---|------------------|---|---|---|
| rocedures | | | | - 23 | Procedures | | | | |
| Code | Type | Start Time | End Time | | Code | Start Time | | End Time | |
| 00400 | Unspecified Professional Fee | 06/25/13 00:00:00 | | * | 15412.12 | | | | |
| 11402 | Unspecified Professional Fee | 06/25/13 00:00:00 | | 2 | | | | | |
| 12031 | Unspecified Professional Fee | 06/25/13 00:00:00 | | | | | | | |
| 00400 | Anesthesia Professional Fee | 06/25/13 16:49:00 | 06/25/13 17:33:00 | - | | | | | |
| Nagnoses | | | | | Diagnoses | | | | |
| Code | Туре | Start Time | End Time | | Code | Present on Admit | Start Time | End Time | |
| | | | | | 706.2 | True | 05/30/13 | 05/30/13 | |
| | | | | | 706.2 | True | 05/30/13 | 05/30/13 | |
| | | | | | 300.00 | True | 06/03/13 | 06/03/13 | |
| | | | | | 780.52 | True | 05/03/13 | 06/03/13 | |
| | | | | | 724.5 | True | 06/03/13 | 06/03/13 | |
| | | | | | AT A MARKET AND A | | the second se | and the second se | _ |
| | | | | | 311 | True | 06/03/13 | 06/03/13 | |

27. Returning to the Case Details dropdown menu, selecting "Case and Patient Info" from the dropdown list displays demographic information specific to the patient and case. PHI is hidden for this purpose of this training.

| Case and Patient | | | |
|---------------------------------------|--|-----------------------------|-------------------------------------|
| MPOG Case ID | c2e51c9c-dae3-e211-a079-0022191d9ed3 | MPOG Patient ID | d9938579-d597-e111-8ea6-0022191d9ed |
| AIMS Case ID | | AIMS reg num | PHI |
| AIMS Encounter ID | | AIMS Patient ID | |
| MPOG Procedure Room Concept | Freestanding ambulatory surgery center - outpatient | AIMS first name | PHI |
| | operating room | AIMS last name | PHI |
| AIMS Procedure Room Name | | AIMS middle name | PHI |
| MPOG Admission Concept | Surgical Admission Type - Outpatient | AIMS sex | F |
| AIMS Admission Type | S | AIMS dob | PHI |
| MPOG Primary Procedural Service Conce | pt General | MPOG Patient Race Concept | |
| AIMS Primary Procedural Service | SON | AIMS Race Text | |
| Patient Age | | AIMS Address Street 1 | PHI |
| AIMS Scheduled Duration Minutes | 45 | AIMS Address Street 2 | PHI |
| AIMS Scheduled DT | | AIMS Address City | PHI |
| AIMS Preoperative Diagnosis Text | sebaceous cyst 21555 21556 | AIMS Address State Province | PHI |
| AIMS Scheduled Procedure Text | LUMPECTOMY, EXCISION OF SEBACEOUS CYST IN CENTER | AIMS Address Postal Code | PHI |
| | OF CHEST BETWEEN BREASTS | AIMS Phone Number | PHI |
| AIMS Actual Procedure Text | LUMPECTOMY, EXCISION OF SEBACEOUS CYST IN CENTER OF CHEST BETWEEN BREASTS | AIMS Medicaid Identifier | PHI |
| AIMS Documentation Template Text | MAC | | |
| AIMS Documentation Template CD | 5129 | | |

28. Returning to the Case Details dropdown menu, selecting "IV sites and staff" from the list displays all IV sites documented intraoperatively and all staff who signed into the case.

| | | | | | | | 0 10 2 |
|---|---|--|---|---------------------|--|------------------------------------|--------------------------------|
| IV Sites | | | | | | | |
| MPOG Site Type MPOG Peripheral Right, | 5 Site Side, Location, Size Hand, 18 g | AIMS Site Type and Peripheral, Right Ha | Label AIMS Site S nd 18 g Right Hand | ide, Location, Size | AIM55ite_Comment | MPOGPreExisting_Sit | e_CD MPOGDiscontinue |
| - septement | 1.00.00.00.00 | Contraction of the second | Care a logaration re- | | | 1 | |
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| + Staff conceptdesc Staff Level - Surgical Attr | in aimsptef | trole aimostafijid | aimscase_in_dt | aimscase_out_d | t mpogStaff_ro | e_concept_id mpogs | , taff_physically_present_c |
| + Staff conceptdesc Staff Level - Surgical Atto Staff Level - Anesthesia / | in aimstell ending (primery) 7872 Attending 7874 | Lrole aimsstaff_id | aimscase_in_dt | aimscase_out_d | R mpogStaff_ro 6006 9000 | le_concept_id mpogs | + taff_physically_present_c |
| + Staff conceptidesc Staff Level - Surgical Atth Staff Level - Anesthesia / Staff Level - Anesthesia / | ending (primary) Attending 7872 Attending 7874 Resident CA2 7876 | Erole aimstaffjid | aimscase_in_dt | aimscase_out_d | R mpogStaff_ro 6006 6000 6002 | le_concept_id mpogs 1 1 1 | , taff_physica0y_present_c |

29. Returning to the Case Details dropdown menu, selecting "Preoperative" from the list displays all categories for the preoperative information present in the MPOG database. History and Physical, the Anesthesia Assessment and Plan will populate here. Click on any of the categories to display specific patient information.

| M Preop | | | |
|----------------------------------|---|------|------------|
| MPOG Concept | Value | Time | Value Code |
| Airway - Physical Exam (27 Ite | ms) | | |
| General - History - Pediatrics | OB/Gyn (13 Items) | | |
| Uncategorized (41 Items) | | | |
| Cardiovascular (8 Items) | | | |
| 📀 Respiratory - Hematologic - Il |) - Misc (12 Items) | | |
| GI - Endocrine - Renal and Un | ologic - Rheumatologic <i>(8 Items)</i> | | |
| Neuro - Musculoskeletal - Pai | n (8 Items) | | |
| Assessment and Plan - Studie | s - Testing (12 Items) | | |
| | | | |

- 30. Returning to the Case Details dropdown menu, selecting "Outcomes" will display postoperative information, if present in the MPOG database.
- 31. Returning to the Case Details dropdown menu, selecting "Laboratory Values" displays a grid listing all preop and postop lab results available via the MPOG suite.

32. Returning to the Case Details dropdown menu, selecting "Medication Totals" displays a grid listing all medication totals for the case.

| South Contract States | | | | | |
|--------------------------------|-----------------------------|-------|------|-------|--|
| fedication Totals | | | | | |
| MPOG Med Name | AIMS Med Name | Total | Unit | Route | |
| CEFAZOLIN | Cefazolin | 2 | GM | IV . | |
| LIDOCAINE | Lidocaine MG1V | 40 | MG | N: | |
| IDOCAINE/EPINEPHRINE 1% | Lidocaine 1% w/ epi surgeon | 32 | MG | IV | |
| MIDAZOLAM | Midazolam (IVP) | 2 | MG | N. | |
| PROPOFOL | Propotal Balus | 20 | MG | N | |
| | | | | | |
| | | | | | |
| uids, Inputs, and Outputs Tota | 4 | | | | |

For questions or comments, please contact:

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